



# USDA TURKEY MARKET NEWS REPORT

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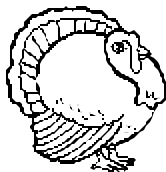
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### **DOMESTIC MARKET HIGHLIGHTS**

Trade sentiment on 8-12 lb. hens fully steady to firm, 12-16 lb. hens mixed ranging from barely steady to fully steady. Frozen toms 16-24 lb. steady to barely steady. Limited trading reported. Inquiry light for prompt and fill-in interest. Fresh for the November holiday fair. Offerings of frozen uneven ranging from fully adequate to balanced. Parts and meats trading light. Demand slow.

### **EXPORT MARKET HIGHLIGHTS**

Trading inactive. Demand light with continued interest coming from Mexico for prompt shipments to fill permits. Limited interest still noted from the Caribbean, Eastern Europe, Pacific region, and South America.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	66-71
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	72
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	66-71

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	65-69	65	65.00	80
CENTRAL REGION 4/	64-69	-	-	-
WESTERN REGION 5/	66-68	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	58-60	57	57.00	80
CENTRAL REGION	55-59	-	-	-
WESTERN REGION	56-60	-	-	-

#### **FORWARD SHIPMENTS 6/**

	<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

#### **OPEN COMMITMENTS 7/**

	<b>VOLUME (000)</b>	<b>DEL. PER</b>
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 SEPTEMBER 2002.

The market tone was steady to barely steady on fresh and frozen tom breast meat. Supplies were at least adequate. Frozen thigh meat demand was moderate into export channels where permits are about to expire, otherwise light. Premiums were paid on thigh meat for prompt shipment. Parts activity was quiet.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	960
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		W	91.00	40
DRUMSTICKS, TOM		F	20.00	40
DRUMSTICKS, TOM—FRESH		F	20.73	165
DRUMSTICKS, HEN		F	19.00	120
WINGS, FULL-CUT, TOM		F	22.00	40
WINGS, FULL-CUT, HEN		R	22.00	18
WINGS, V-TYPE, TOM		R	30.00	9
WINGS, V-TYPE, HEN	56.00		56.00	9
NECKS, TOM		R	14.35	55
NECKS, HEN		R	14.00	10
BREASTS, B/S, TOM 3/		R	139.00	40
BREASTS, B/S, TOM—FRESH 3/	186.00-187.00		186.50	160
THIGH MEAT		T	50.00	40
THIGH MEAT—FRESH		F	56.63	76
BREAST TRIM MEAT				
SCAPULA MEAT		W	80.00	20
TENDERLOINS		F	120.00	20
DESTRAPPED TENDERS	114.00		114.00	80
DESTRAPPED TENDERS—FRESH		F	139.00	40
WING MEAT WITH SKIN	50.00		50.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		R	17.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	19.72	516
WINGS FULL-CUT - TOMS		R	22.00	208
WINGS, V-TYPE, TOM		R	26.00	104
TAILS		F	15.00	240
MECHANICALLY SEPARATED 4/		F	19.50	40
THIGH MEAT - FROZEN		F	53.00	640

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.